Advance & attack: technology demonstrator to the rescue ... and beyond

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10th Internet Librarian International Conference, London, 16 October 2008





Roadmap

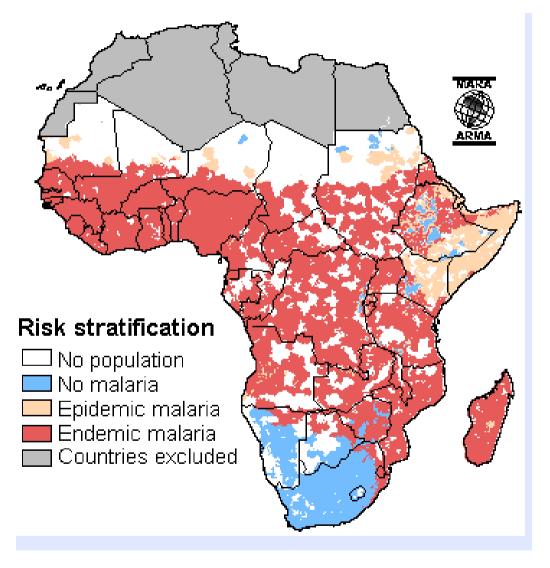
- Context and our research
- Demonstrate the demonstrator
- Convincing Executive
- Way forward

Context

- South African Research Information Services (SARIS) project – 2004
 - Identified virtual research environments (VRE's) as an important component of current global research – no national initiative was forthcoming
- Utilising the SERA relationship between CSIR & UP
 - SERA Southern Education Research Alliance
 - Our aim was to establish a conceptual framework
 - Needed research area with much data generation
 - African Centre for Gene Technologies' South African Malaria Initiative (ACGT SAMI) was identified by Executives
- Malaria VRE research project
 - ACGT management agreed to participate
 - Completed 'a day in the life' & research tools semi-structured interviews with a variety of malaria researchers in the SAMI network to establish their readiness to move to an integrated VRE

Malaria: Endemic / Epidemic Risk

Areas



Source: http://www.mara.org.za/mapsinfo.htm

Definition - VRE

- The VRE concept helps to broaden the popular definition of e-science from grid-based distributed computing for scientists with huge amounts of data to the development of online tools, content, and middleware within a coherent framework for all disciplines and all types of research (Fraser, 2005).
- The specific aim of a VRE is to help researchers
 manage the increasingly complex range of tasks
 involved in carrying out research. Therefore a VRE
 provides a framework of resources to support the
 underlying processes of research on both small and
 large scales, particularly for those disciplines which are
 not well catered for by current infrastructure (JISC, 2006).

Definition - Demonstrator

- A technology demonstrator is defined as an output of an R&D project that is in a state of technology readiness to enhance capability, manufacture a product or deliver a service in a previously unknown manner.
- Examples of technology demonstrators include a novel machine to extrude polymers, a novel process to manufacture a chemical product, a novel software application and a new process (key solution) to improve decision support or the operation of major organisations and government. Novel research tools that improve R&D capability or productivity are also included in the definition (CSIR).

"A day in my life"

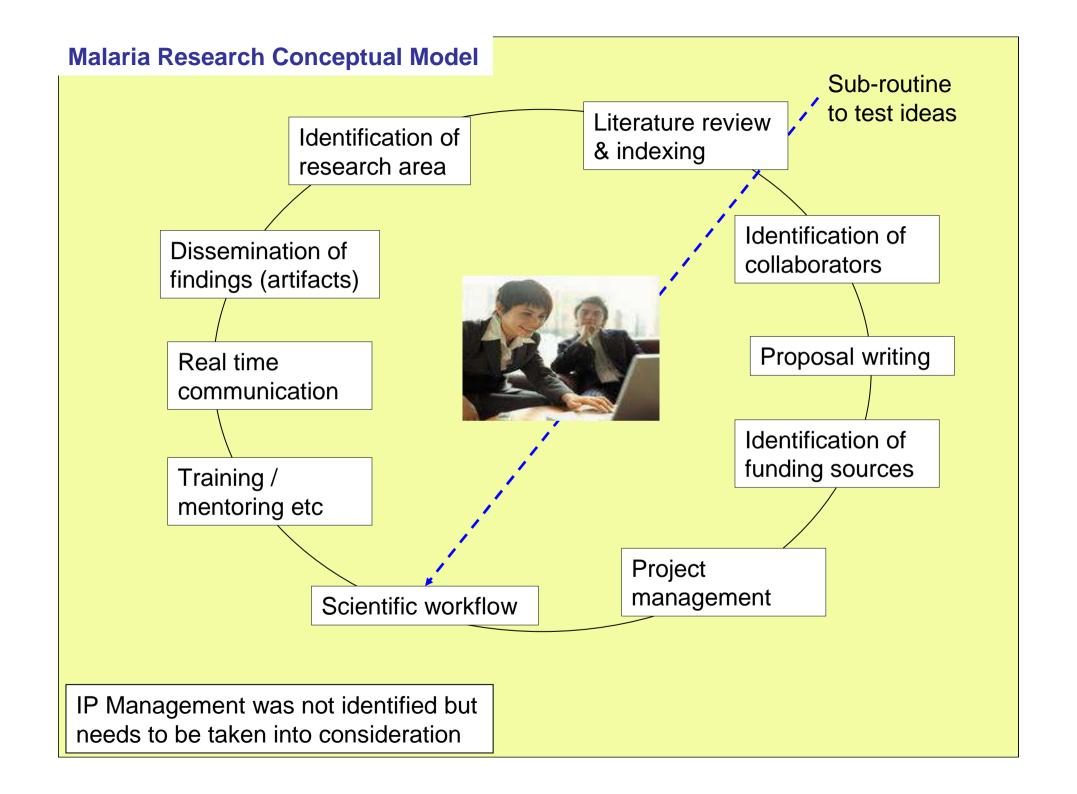
						Age group		
Institution	#Interviewed	Male	Female	Management	Research	<30	30-40	>40
CSIR	9	6	3	4	5		4	5
UP	4	3	1	2	2		2	2
Other SAMI	7	4	3	2	5	1	1	5
Total	20	13	7	8	12	1	7	12

Researchers

- Start the day with e-mail
- Largest chunk of day spend in wet lab
- Articles are written by teams
- Management of research data: majority of files only traceable via the lab book
- Electronic lab books?
- Much time spending on report writing

Managers

- Days are planned around scheduled meetings
- Face-to-face their preferred mode of communication
- Spend "alone time" looking at research agendas, trends and opportunities
- Problems with malaria could only be resolved by multi-disciplinary teams



High impact traditional & open journals data sets required by some journals; conferences

Personal networks: faceto-face: literature: government documents

Preferred databases: PubMed, Science Direct, Scopus; Retrieval: Google Scholar, Browser favourites; Filing: manual; database

E-mail; face-toface; phone;

Identification of research area

Literature review & indexing

Personal networks: EU portal; literature; search engines; **ACGT** expert list

webex; wiki; web site; meetings

Dissemination & artifacts

Real time communication



Proposal writing

Identification of

funding sources

Identification of

collaborators

MS Word / Open Office; templates; generic proposal

Face-to-face: hands on; UP: e-Learning for students

Training / mentoring etc

Scientific workflow

Sophisticated instruments with own software - write data to servers; Free analysis software; Paper lab book; Referencing system between lab book and instruments; Ad hoc management of data (curation)

Project management

CSIR: formal pm with tools & staff; UP: informal

Personal networks: funding agencies; institutional resources e.g. SAMI

Current practices & tools

Research output repository

Grouping of info in one place

List of search engines; Internal shared database of indexed articles; Person to assist in retrieval of relevant literature

Identification of research area

Literature review & indexing

Skype; collaborative e-

Dissemination & artifacts

Identification of collaborators

List of researchers & topics

Lab books; Smart board: video conf; project portal

Real time communication Proposal writing

Identification of

funding sources

Document management system

e-Learning system for researchers

specialist

Training / mentoring etc

Project management

List of funders easily accessible e.g. web site

Scientific workflow

Even more sophisticated instruments; Electronic lab book; Systems biology software; Experiment repository; Labs with in silico screening+; Bio-information

Proper pm system; **MS** Project

SAMI wish list

Consolidated SAMI VRE components

Repositories: research results: experiments: literature & documents

Web/wiki/blog: search engines. databases: researchers & topics; funders, portals, communication, projects

Red: none Orange: some Yellow: all

Identification of research area

Literature review & indexina

Internal shared database of indexed articles

Skype, smart board, video conferences

Dissemination & artifacts

Real time communication Identification of collaborators

Document management system

E-learning system for researchers Training / mentoring etc

Identification of funding sources

Proposal writing

Generic software e.g. MS / Open Office

(Collaborative) **Electronic Lab** book

Integrated data management system

Scientific workflow

Project management

Servers with data files

Sophisticated instruments that generate digital information and data

Mathematical modelling tools: numerical algorithm tools; simulation software; in silico experiments

Access to research networks & super computers; access to labs with in silico screening +

Project management system

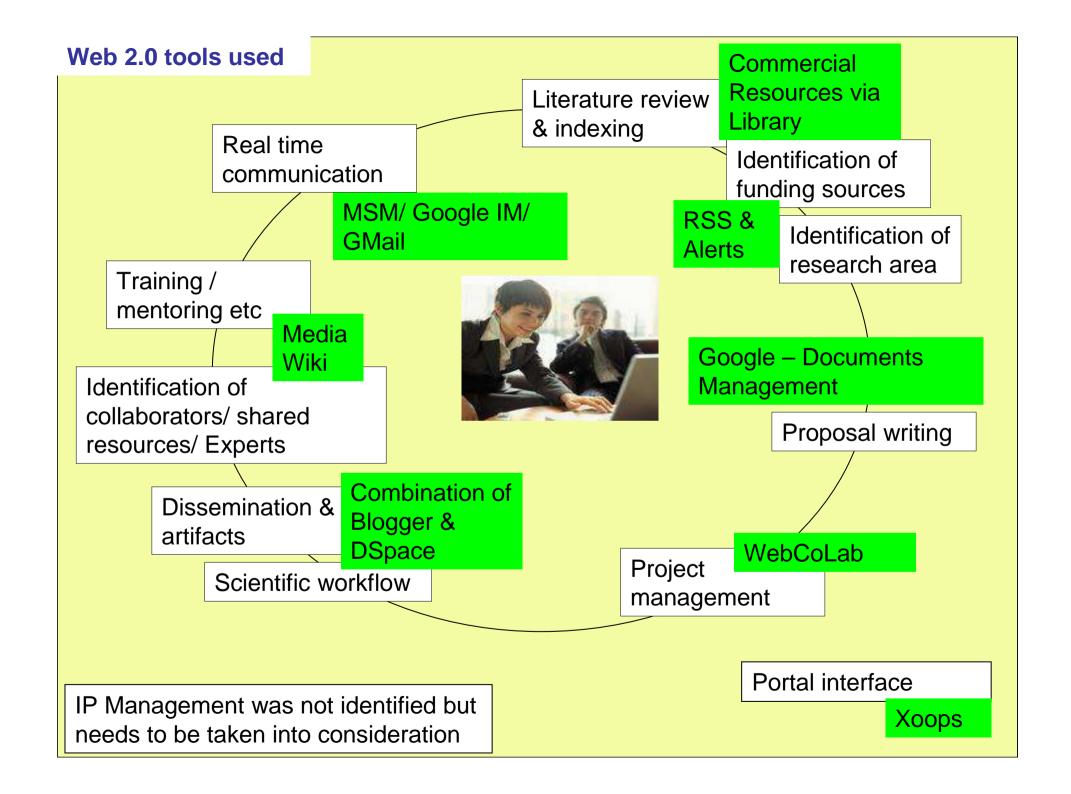
> (Free) Data analysis software

- None of the researchers indicated that they had access to:
- A web / wiki / blog to use for lists of search engines, databases, researchers, funders, portals, projects, software, instruments
- Repositories for research results (articles, data etc), experiments and documents
- An integrated data management / curation system
- Collaborative electronic lab book system
- An e-Learning system for researchers, e.g. to transfer knowledge about new methodologies
- Only some of the researchers are making use of:
- An internally shared database of indexed articles. Individual databases (paper / electronic) are quite popular.
- A document management system (CSIR)
- A project management system (CSIR)
- Access to research networks, super computers and labs with in silico screening+
- In silico experiment software
- Electronic communication tools (Skype, Smart board, Video conferencing etc)
- And all of the researchers are making use of:
- Sophisticated instruments that generate digital information and data
- Servers with data files
- Mathematical modeling tools
- Numerical algorithm tools
- Simulation software
- Data analysis software (mostly freeware)
- Generic software e.g. MS and Open Office

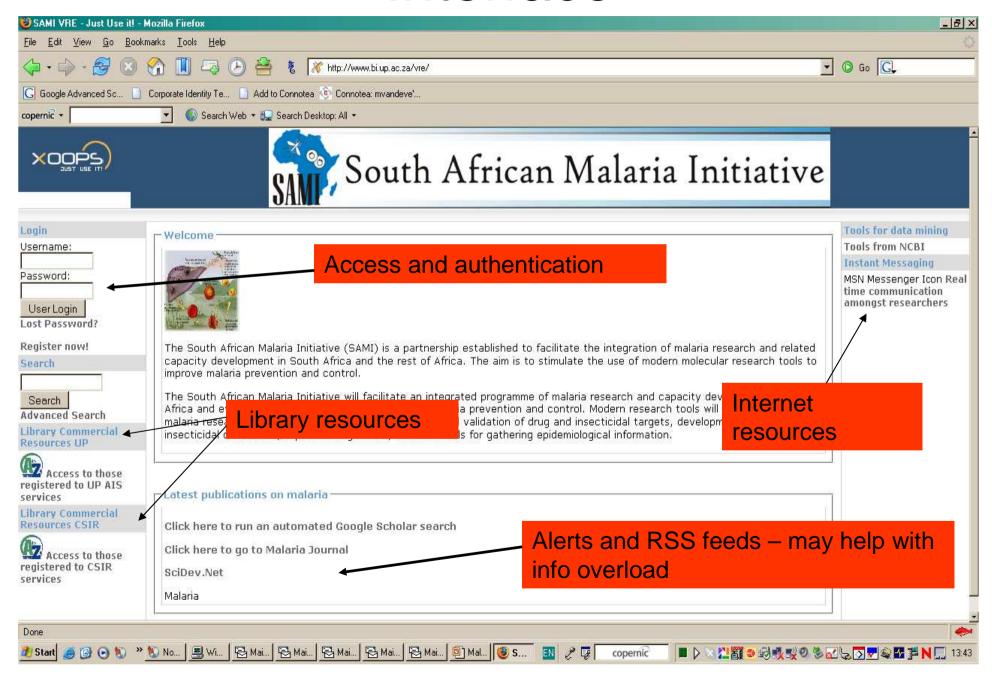
The demonstrator

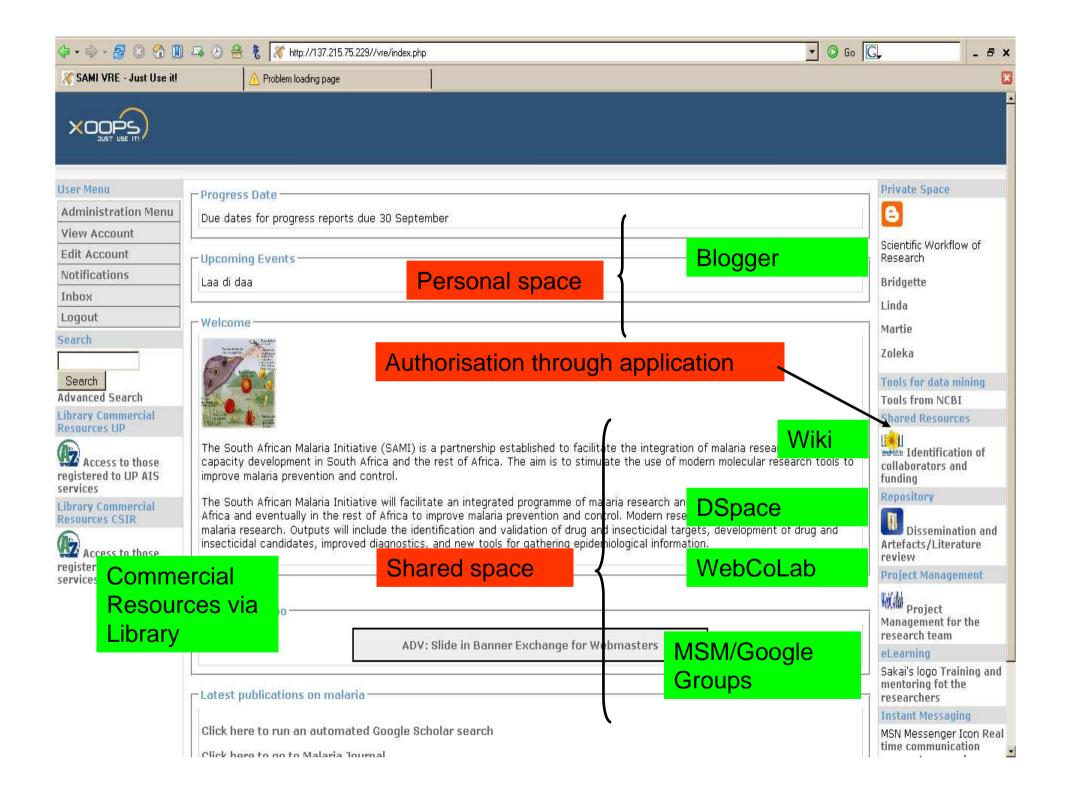
Building the VRE demonstrator

- This was seen as a mock-up model not a pilot nor the start of a working VRE
- Made use of third year UP Information
 Science students (practical work) and CSIR
 Interns (who were already populating our institutional repository using DSpace)
- Development happened over a two week period

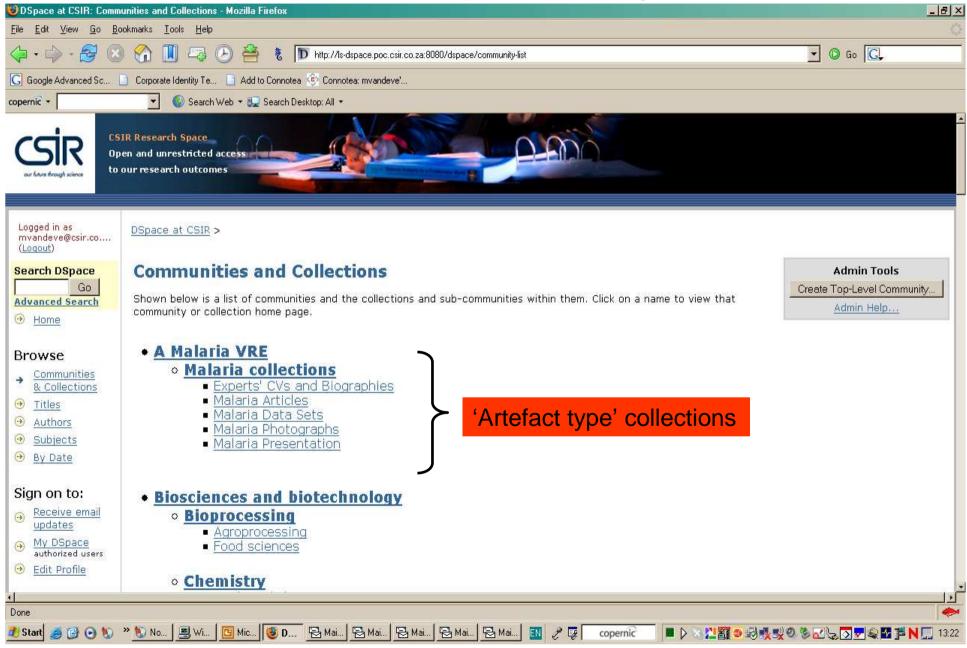


Interface





The repository



Lab book



Linda's CSIR Biotechnology lab-book

This is Blog for Professor Linda Mtwisha. She voluntered to lend her lab-book (for Malaria) in order for us to demostrate virtual research environment, not everything is accurate. Roller was not working so we subscribed to the www.blogger.com The outcome of the project is fruitful.

O Friday, July 13, 2007

Cartoon



"You should check your e-mails more often. I fired you over three weeks ago."



Blog Archive

▼ 2007 (41)

▼ July (41)

Cartoon

Linda's CSIR Biotechnology lab-book Date:16/08/05

<u>Linda*s CSIR Biotechnology lab-book</u>
<u>Date:16/08/05</u>

Linda's CSIR Biotechnology lab-book Date:16/09/05

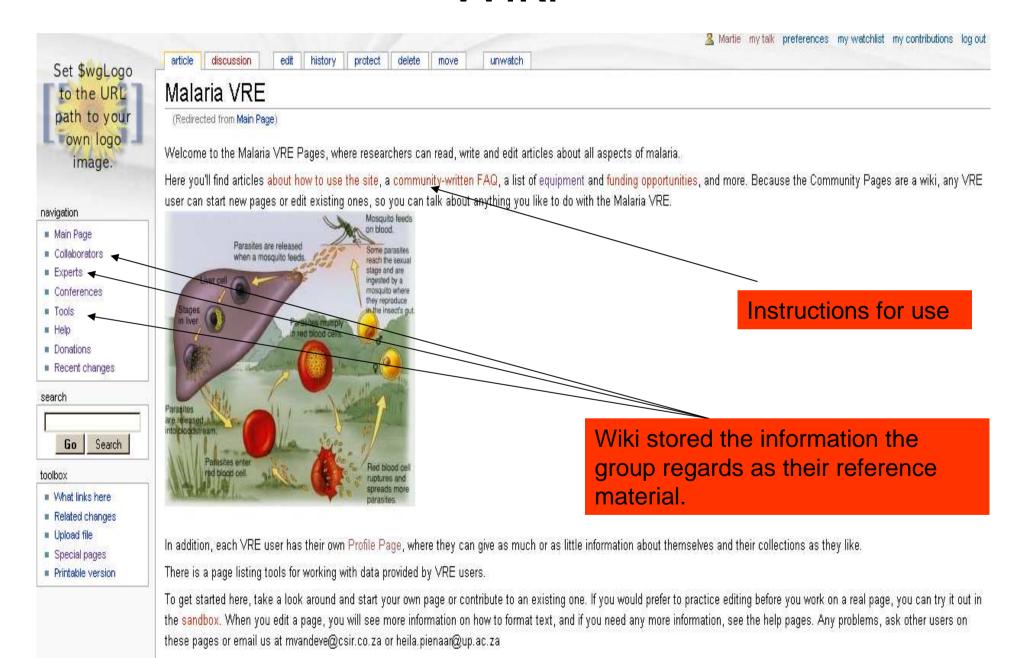
Linda's CSIR Biotechnology lab-book Date:26/08/200...

<u>Linda's CSIR Biotechnology lab-book</u> Date:18/08/06

<u>Linda's CSIR Biotechnology lab-book</u> <u>Date:21/10/0...</u>

Linda's CSIR Biotechnology lab-book

Wiki



Executive discussion

Demonstrated

- **Easy** (Web 2.0)
 - Web / Wiki / Blog
 - Repositories / database of indexed articles/ data sets
 - Communication devices
 - Project management

Discussed

Important

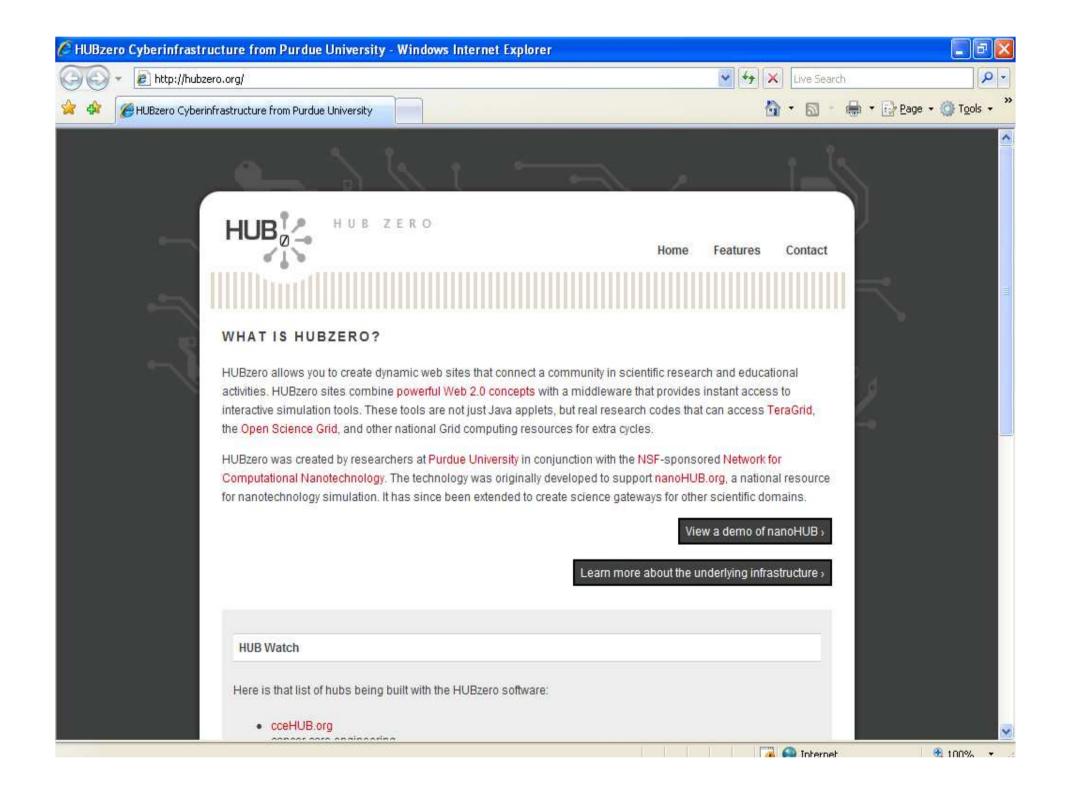
- Integrated data management system
- Collaborative
 electronic lab book
- Combining these two applications

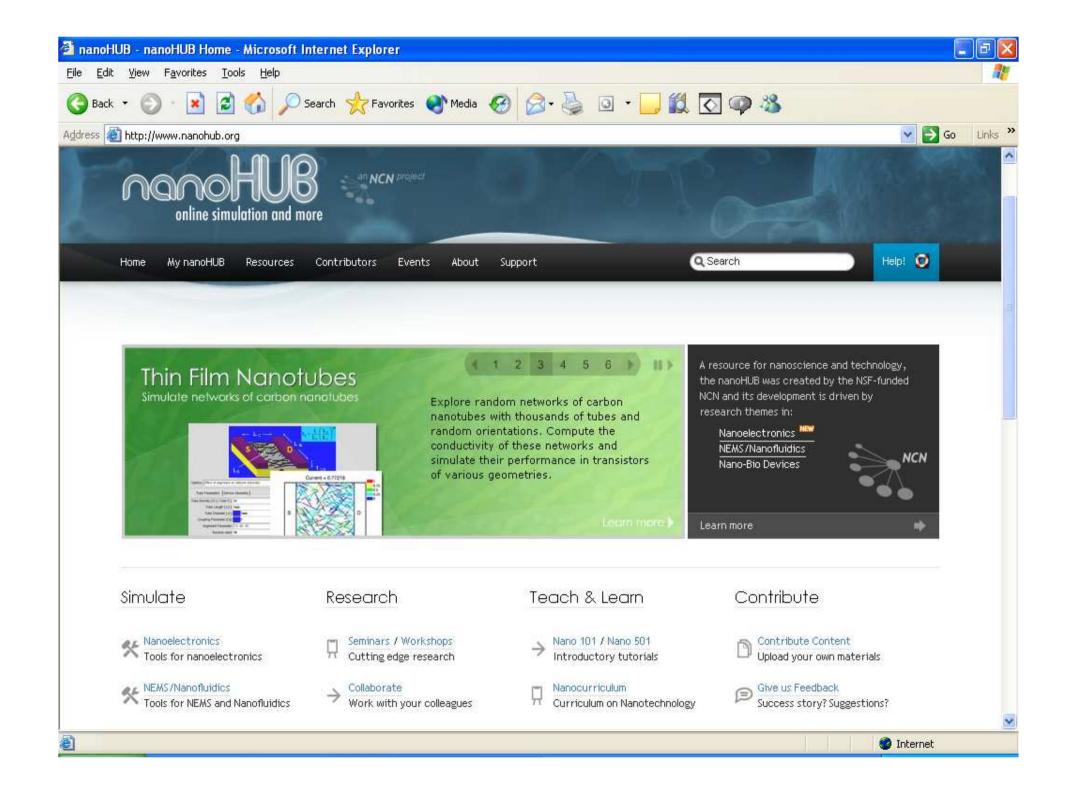
Value of the demonstrator

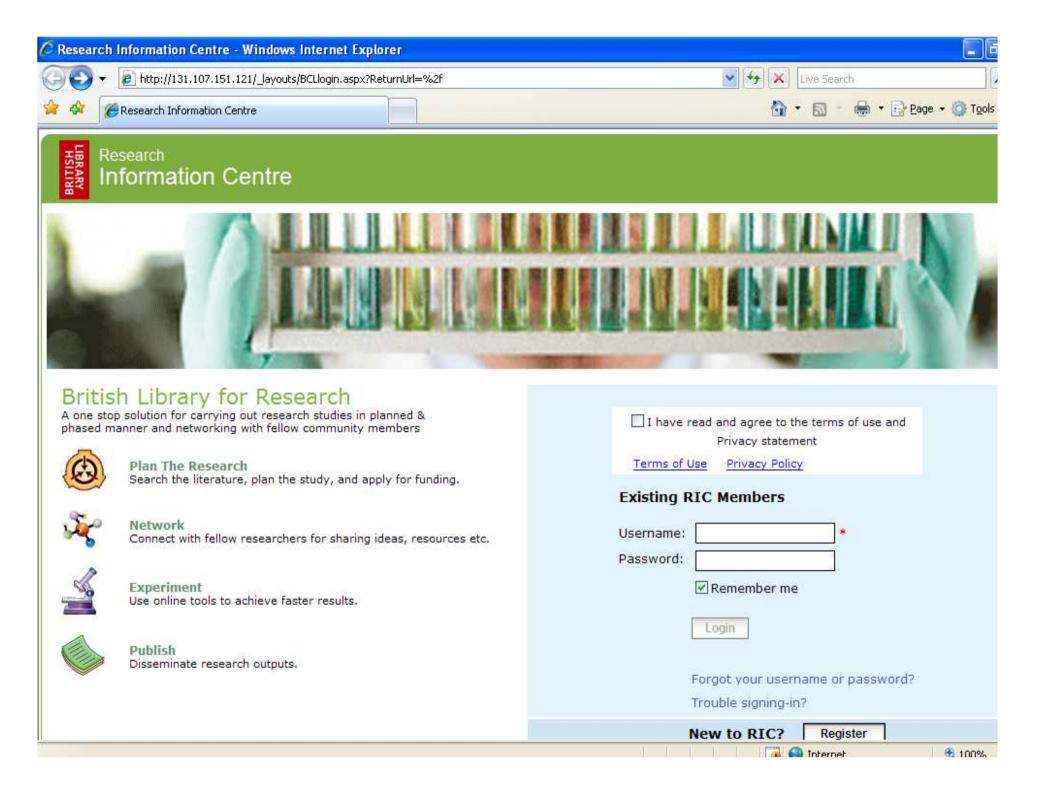
- Visual the discussion moved from theory to practice
- VRE appeared implementable & useable
- Efficiency gains were easy to understand it is quite clear that researchers would be able to work smarter
- Effectiveness in terms of new ways of research has become the point of discussion and not the applications (able to move from ICT to content)
- Ability to curate the organisations' digital content has become more feasible (even do-able!)

Recent international VRE-type initiatives

- Integrative Biology VRE
- HUBzero generic science gateway platform (will become open source in 2009)
- OPENWETWARE initiative
- British Library Research Information Centre beta software
- ResearchGATE science network (science 2) platform
- Taverna workbench software for the biosciences, and
- Project 35 open source software for data entry and modelling
- VRE for the Humanities







VRE for the Humanities

- <u>Building a virtual research environment for the **Humanities** (BVREH)</u>. An initial survey carried out by the BVREH team between June 2005 and September 2006 defined the range of services that a Virtual Environment should offer from information about researchers and their interests and about conferences, lectures and seminars, to integrated communication and collaboration tools to support advanced research. The "Digital Pen and Paper Technologies" project is showing a lot of promise (http://bvreh.humanities.ox.ac.uk/).
- The VRE for the Study of Documents and Manuscripts project naturally follows from the outcomes of BVREH project. In this project a broad-based understanding of user-driven needs has been established, and it was shown how tools and resources for studying texts and document might be implemented in a service-based environment and some annotation and mark-up tools have also been tested. The project team will now proceed to construct an integrated environment in which the data (documents), tools and scholarly instrumenta will be available to the scholar as a complete and coherent resource

(http://www.jisc.ac.uk/media/documents/programmes/vre2/vre18sdmvreprojectplan.pdf; http://www.jisc.ac.uk/whatwedo/programmes/programme vre/vre bvreh.aspx; http://bvreh.humanities.ox.ac.uk/VRE-SDM).

Way forward

- Many new developments since we started the conceptualisation project; possibility of open source availability
- ACGT manager has acquired the necessary funding to start building a pilot
- Project will now become a collaborative effort where the researchers determine progress
- We'll be advising on the available platforms & information services that could serve as basis for the development
- Possibility to develop a generic VRE for SA

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Questions / Comments?

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